



Gifts of Stock or Property

We have an account with Custer Financial Services to facilitate the transfer of stocks, bonds, mutual funds and other securities.

Prior to the transfer, please notify Access Community Health Centers of the number of shares, name of security and the timing of the transfer. We will then notify Custer Financial to alert them of the transfer.

Access Community Health Centers contacts for securities transfers:

Paul Harrison
Development & Communications Director
(608)443-5544
paul.harrison@accesshealthwi.org

Julia O'Donnell
Development Specialist
(608)443-5602
julia.odonnell@accesshealthwi.org

Custer Financial Services
406 Science Drive # 310
Madison, WI 53711
(608) 238-8388

Access Community Health Centers- Account Number: DJC-012599

The DTC number is 0226

Access Community Health Centers federal tax ID (EIN #): 39-1391134